

E-FILED DECEMBER 29, 2006

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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

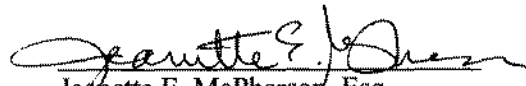
**NOTICE OF ENTRY OF
 ORDER ON MOTION TO EXCLUDE
 DEBTORS FROM HAVING TO FILE
 INTER-COMPANY CLAIMS
 AGAINST EACH OTHER BY THE
 BAR DATE, OR ALTERNATIVELY
 FOR THE APPROVAL OF THE
 IMMEDIATE APPOINTMENT OF
 SPECIAL COUNSEL TO FILE AND
 PURSUE THE INTER-COMPANY
 DEBTOR CLAIMS**

Date: October 30, 2006
 Time: 9:30 a.m.

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1 **NOTICE IS HEREBY GIVEN** that an Order On Motion To Exclude Debtors From Having To
2 File Inter-Company Claims Against Each Other By The Bar Date, Or Alternatively For The
3 Approval Of The Immediate Appointment Of Special Counsel To File And Pursue The Inter-
4 Company Debtor's claims was entered on November 29, 2006, a copy of which is attached
5 hereto.

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7 DATED: December 27, 2006
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